

# J.P.Morgan CAZENOVE

## STRICTLY PRIVATE AND CONFIDENTIAL

Spire Healthcare Group plc  
3 Dorset Rise  
London EC4Y 8EN  
United Kingdom

15 June 2021

Dear Sir / Madam,

### **Recommended cash acquisition of Spire Healthcare Group plc by Ramsay Health Care Limited (the “Acquisition”).**

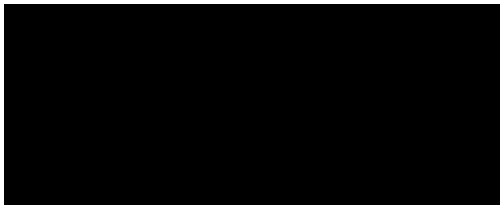
We refer to the scheme document to be posted on or around 15 June 2021 in connection with the Acquisition, a copy of which is attached hereto (the “**Scheme Document**”).

The Scheme Document includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“**J.P. Morgan**”).

J.P. Morgan hereby gives its consent to the issue of the Scheme Document with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of J.P. Morgan Securities plc

**J.P. Morgan Securities plc**  
25 Bank Street, Canary Wharf, London E14 5JP  
Tel: +44 (0) 20 7777 2000 • Fax +44 (0) 20 7777 4744

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