

J.P.Morgan CAZENOVE

STRICTLY PRIVATE AND CONFIDENTIAL

Spire Healthcare Group plc
3 Dorset Rise
London EC4Y 8EN
United Kingdom

5th July 2021

Dear Sir / Madam,

Recommended cash acquisition of Spire Healthcare Group plc by Ramsay Health Care Limited (the “Acquisition”).

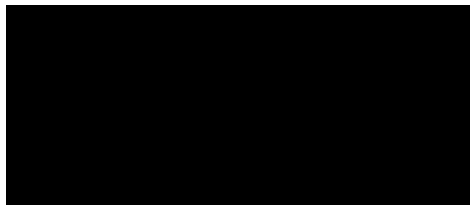
We refer to the announcement to be issued on the 5 July 2021 in connection with the Acquisition, a copy of which is attached hereto (the “Announcement”).

The Announcement includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

J.P. Morgan hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of J.P. Morgan Securities plc

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