



STRICTLY PRIVATE AND CONFIDENTIAL

05 July 2021

Spire Healthcare Group plc
3 Dorset Rise
London
England
EC4Y 8EN

Dear Sirs,

Increased and final recommended cash offer for Spire Healthcare Group plc by Ramsay Health Care Limited of 250 pence per share (the “Increased Final Offer”).

We refer to the announcement to be released on 05 July 2021 in connection with the Increased Final Offer (the “Announcement”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion therein of references to our name in the form and context in which they appear.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By: 

Managing Director